

CONFIDENTIAL OFFERING MEMORANDUM • IUNE 13 2025

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presented by:

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The information contained in the following offering memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Grimaldi Commercial Realty and it should not be made available to any other person or entity without the written consent of Grimaldi Commercial Realty.

By taking possession of and reviewing the information contained herein the recipient agrees to hold and treat all such information in the strictest confidence.

The recipient further agrees that recipient will not photocopy or duplicate any part of the offering memorandum. If you have no interest in the subject property, please promptly return this offering memorandum to Grimaldi Commercial Realty.

This offering memorandum has been prepared to provide summary, unverified financial and physical information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation.

Grimaldi Commercial Realty has not made any investigation, and makes no warranty or representation with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence of absence of contaminating substances, PCBs or asbestos, the compliance with local, state and federal regulations, the physical condition of the improvements thereon, or financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this offering memorandum has been obtained from sources we believe reliable; however, Grimaldi Commercial Realty has not verified, and will not verify, any of the information contained herein, nor has Grimaldi Commercial Realty conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided.

All potential buyers must take appropriate measures to verify all of the information set forth herein.

Prospective buyers shall be responsible for their costs and expenses of investigating the subject property.



PROPERTY INFORMATION





EXECUTIVE SUMMARY





OFFERING SUMMARY

Sale Price: \$775,000

Seller Financing Available: Yes

Signalized Intersection Yes

Property Uses Owner/User or

Investment

Lot Size: 0.1 Acres

Year Built: 1930

Building Size: 2,768 SF

Renovated: 2025

Zoning: CG

Market: Saint Petersburg

Submarket: Tampa

PROPERTY OVERVIEW

EXTREMELY RARE OPPORTUNITY FOR AN OWNER/USER OR AN INVESTOR TO PURCHASE PRIME REAL ESTATE IN DOWNTOWN ST. PETERSBURG, FL. THE PROPERTY IS LOCATED ON THE HARD CORNER OF 5TH AVE N AND 16TH ST, WITH HEAVY TRAFFIC AND AMAZING VISIBILITY FOR ANY BUSINESS! DOWNTOWN ST. PETERSBURG IS ONE OF THE HOTTEST MARKETS IN THE COUNTRY, SEEING MASSIVE GROWTH AND DEVELOPMENT OVER THE PAST 10 YEARS!

THE PROPERTY CONSISTS OF A 2,700 S/F (M.O.L) RETAIL/OFFICE BUILDING PERFECT FOR ANY BUSINESS AND A PARKING LOT WITH 12 SPACES! 5TH AVE NORTH IS ALREADY HOME TO HUNDREDS OF LOCAL BUSINESSES, MAKING THIS A HIGHLY SOUGHT-AFTER LOCATION IN THE DOWNTOWN CORRIDOR. THE PROPERTY SITS AT A SIGNALIZED INTERSECTION WITH AN ON-RAMP TO INTERSTATE I-275 DIRECTLY NORTH OF THE PROPERTY!

AMAZING SELLER FINANCING IS AVAILABLE AT THIS LOCATION. THE OWNER IS OFFERING THE FOLLOWING INCREDIBLE TERMS FOR A POTENTIAL BUYER: \$255,000 IN THE FORM OF A DOWN PAYMENT, 6% FIXED IR, INTEREST-ONLY PAYMENTS, AND A 3 OR 5-YEAR BALLOON! THESE ARE THE BEST TERMS YOU WILL FIND ON THE MARKET CURRENTLY, AND THEY WILL ALLOW AN OWNER/OPERATOR THE ABILITY TO PUT A SMALL AMOUNT DOWN AND USE THE REMAINING FUNDS TO START THEIR BUSINESS OR MAKE IMPROVEMENTS TO RENT THE PROPERTY OUT AS AN INVESTMENT!



SELLER FINANCING AVAILABLE!

SELLER FINANCING APPROXIMATE TERMS:

DOWN PAYMENT: \$255,000!

FIXED INTEREST RATE: 6%

INTEREST-ONLY PAYMENTS OR

AN AMORTIZATION OF 30-YEARS

BALLOON LENGTH: 3 OR 5- YEARS

APPROXIMATE MONTHLY DEBT SERVICE: \$2,600 PER MONTH!

THE BEST PART OF THIS SALE IS THAT THE SELLER WILL PROVIDE SELLER FINANCING AT AMAZING TERMS. CURRENTLY, THE SELLER IS OFFERING THE FOLLOWING SELLER FINANCING TERMS: \$255,000 DOWN PAYMENT, 6% FIXED INTEREST RATE, AMORTIZED OVER 30 YEARS/ OR INTEREST ONLY, WITH A 3 OR 5-YEAR BALLOON. THESE TERMS WILL ALLOW THE NEW OWNER TO RUN THEIR BUSINESS WITHOUT HAVING TO MAKE A LARGE MORTGAGE PAYMENT TO A BANK EVERY MONTH!

THESE TERMS ARE FAR BETTER THAN ANYTHING A BANK CAN CURRENTLY OFFER AS A PROPERTY LIKE THIS WOULD REQUIRE CLOSE TO APPROXIMATELY 30% DOWN AND WOULD ONLY OFFER AN AMORTIZATION OF APPROXIMATELY 20-25 YEARS AT BEST WITH NO INTEREST-ONLY OPTION AVAILABLE!

THE BUYERS' MONTHLY SAVINGS FROM USING THE INTEREST-ONLY OPTION ARE IMMENSE. THESE TERMS ARE FAR SUPERIOR TO ANY CONVENTIONAL FINANCING AVAILABLE IN TODAY'S MARKET!

SECTION 1 • PROPERTY INFORMATION



COMPLETE HIGHLIGHTS

SALE HIGHLIGHTS

- AMAZING OPPORTUNITY IN DOWNTOWN ST.
 PETERSBURG, FL!
- PERFECT FOR OWNER/USER OR INVESTOR
 LOOKING FOR PRIME REAL ESTATE IN ONE OF
 THE HOTTEST MARKETS IN THE COUNTRY!
- 2,753 S/F (M.O.L) BUILDING ON THE HARD
 CORNER OF 5TH AVE N AND 16TH ST!
- SIGNALIZED INTERSECTION WITH AMAZING
 VISIBILITY!
- AMAZING SELLER FINANCING AVAILABLE!
- SELLER FINANCING APPROX TERMS:
- DOWN PAYMENT: \$255,000
- 6% FIXED INTEREST RATE
- INTEREST-ONLY PAYMENTS
- 3 OR 5-YEAR BALLOON
- I-275 ON RAMP DIRECTLY NORTH OF THE PROPERTY!
- MINUTES FROM THE HEART OF DOWNTOWN
 ST. PETERSBURG!









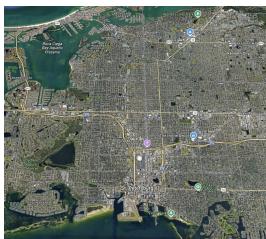
ADDITIONAL PHOTOS



















SECTION 1 • PROPERTY INFORMATION

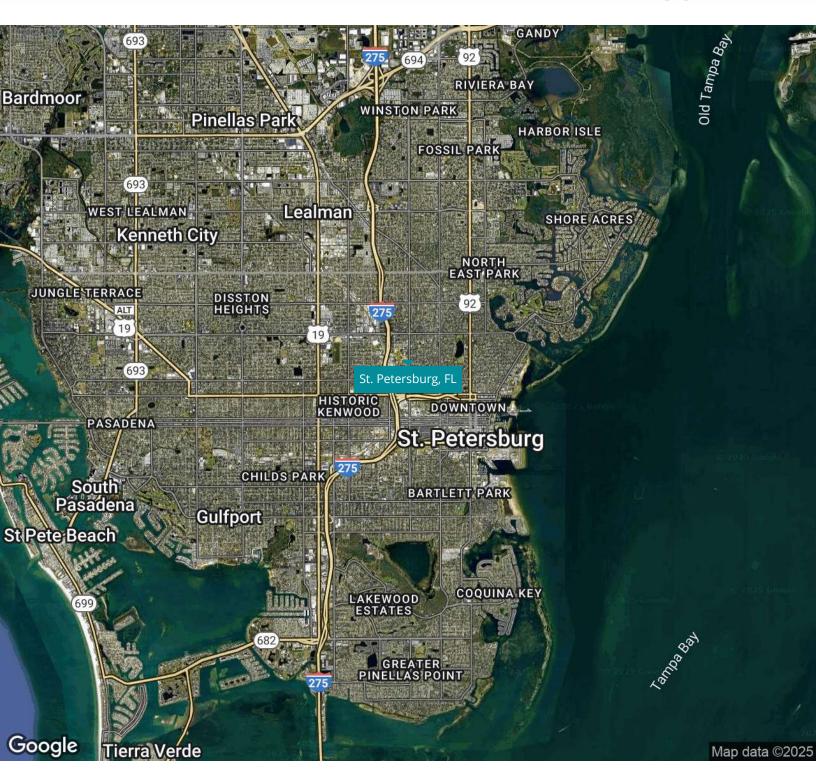


LOCATION INFORMATION





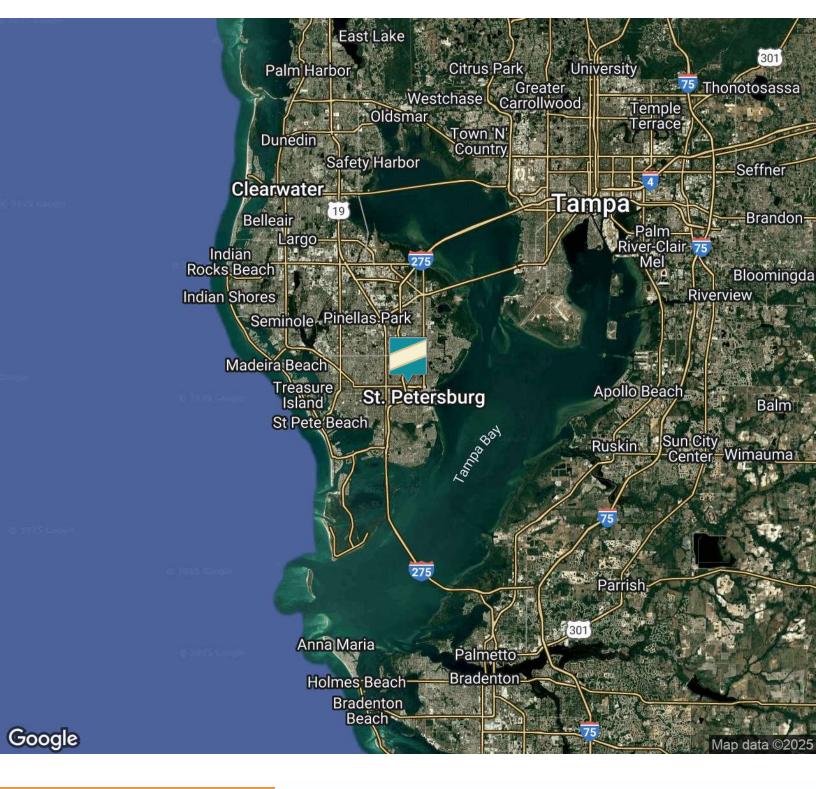
REGIONAL MAP



SECTION 2 • LOCATION INFORMATION



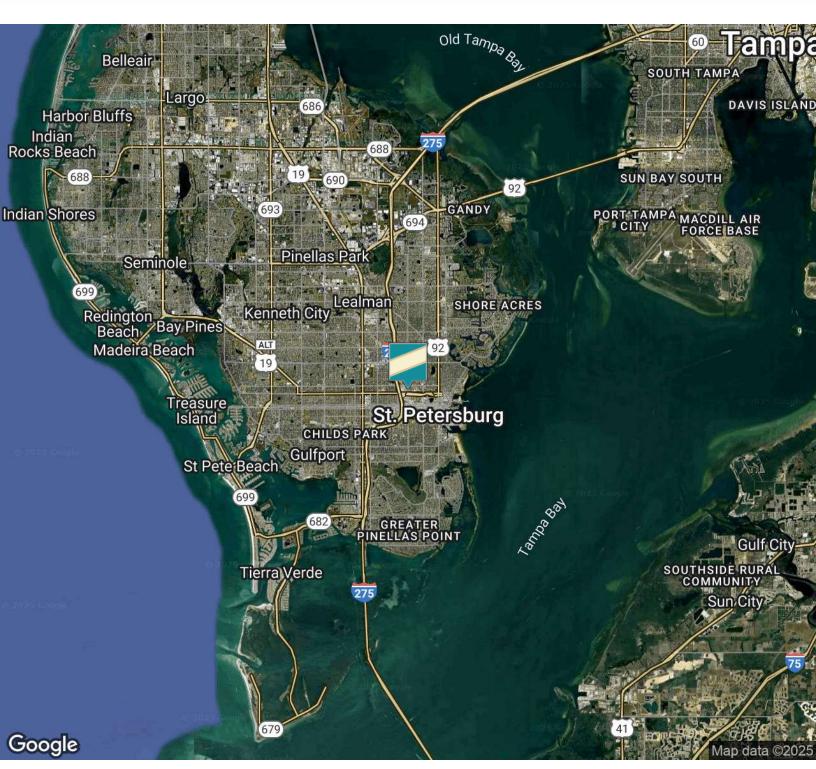
LOCATION MAP



SECTION 2 • LOCATION INFORMATION



AERIAL MAP



SECTION 2 • LOCATION INFORMATION



DEMOGRAPHICS





DEMOGRAPHICS MAP & REPORT



POPULATION	0.3 MILES	0.5 MILES	1 MILE
Total Population	642	3,787	16,551
Average Age	42	44	44
Average Age (Male)	42	44	44
Average Age (Female)	42	43	44
HOUSEHOLDS & INCOME	O 2 MILEC	O E MILEC	4.444.5
11005E110E55 & 11COME	0.3 MILES	0.5 MILES	1 MILE
Total Households	285	1,946	9,063
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Demographics data derived from AlphaMap



ADVISOR BIOS





ADVISOR BIO & CONTACT 1

DAVID ROSENTHAL

V.P. Commercial Sales



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PROFESSIONAL BACKGROUND

David began his career at Ernst & Young, David serving as a Big Four Accountant, focusing on client services and analyzing Financial Statements. Before joining Grimaldi Commercial Realty, David worked with many local Real Estate Investment Trusts, learning the financial side of the Real Estate market.

Areas of Expertise:

Multifamily
Retail Sales & Leases
Financial Planning
Real Estate Investment Trusts
Dividend Reinvestment Plans & Dividend Payout Ratios
Seller and Investor Financing
Contract negotiations and due diligence
Investment & Financial Analysis
Property Valuation

EDUCATION

David graduated from Tulane University in New Orleans, Louisiana, where he received a Bachelor's in Finance and a Masters in Accounting. A Tampa native since 1991, David attended Tampa Preparatory High School in Downtown Tampa where he played Soccer, Basketball, and ran Cross Country. When he is not working, David enjoys watching sports, working out and playing golf.

MEMBERSHIPS & AFFILIATIONS

David is an outgoing individual whose drive and passion are evident in his persistence to provide outstanding service. His business is built on: Dedication, Communication, Determination, and Trust while embodying the ability to cater and adapt to all of his client's Real Estate needs.